

Company Announcement

The following is a Company Announcement issued by Borgo Lifestyle Finance p.l.c. (the “**Company**”) bearing company registration number C88245 and having its registered office address situated at Vault 14, Level 2, Valletta Waterfront, Floriana, FRN 1914, Malta, issued in terms of the Rules of Prospects, the market regulated as a multi-lateral trading facility operated by the Malta Stock Exchange (‘Prospects MTF Rules’).

Annual General Meeting

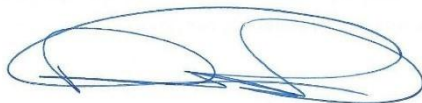
The following is a Company Announcement issued by the Company pursuant to Rules 4.11.12 and 4.11.13 of the Prospects MTF Rules:

Quote

The Annual General Meeting of the Company was held on Tuesday, 30th June, 2020 at 1300hrs Malta time, via teleconference facilities, at which:

1. The Company’s audited financial statements for the period ended 31st December 2019 were approved;
2. The current Directors of the Company were re-appointed up to the next Annual General Meeting;
3. Baker Tilly were re-appointed as Auditors of the Company until the next Annual General Meeting;
4. The shareholders took note of the Board of Directors’ decision that no dividend be declared.

Unquote



Dr Jeremy Debono
Company Secretary

Date: 30 June 2020

Reference No: BLF 06/2020