

COMPANY ANNOUNCEMENT

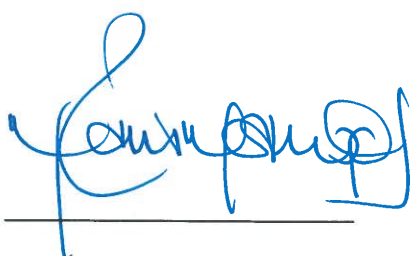
The following is a Company Announcement by Mediterranean Maritime Hub Finance p.l.c. [C 76597] (the 'Company') of Mediterranean Maritime Hub, Jetties Wharf, Marsa MRS 1152, Malta pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority (Rule 5.16.3).

QUOTE

The Company announces that the Audited Financial Statements for the financial year ended 31 December 2021 have been approved by the Board of Directors in a Board Meeting held earlier today. A copy of the said Audited Financial Statements can be viewed on the company's website www.mmh.com.mt/mmh-finance and are also being published in ESEF contemporaneously with this Company Announcement. Accordingly, the requisite Directors' Declaration on ESEF Annual Financial Reports is attached to this Announcement.

Furthermore, in accordance with Capital Markets Rule 5.61, it is also announced that the audited financial statements of MMH Holdings Limited [C45547] (the guarantor of the €15,000,000 Unsecured 4.8% Bonds 2026 issued by the Company in terms of a prospectus dated 16th September 2016), for the financial year ended 31 December, 2021 have been approved by its Board of Directors on 26 April 2022, and are also published on the webpage referred to above.

UNQUOTE



DR. MICHAEL ZAMMIT MAEMPEL
COMPANY SECRETARY

27th April, 2022



**DIRECTORS' DECLARATION
ON ESEF ANNUAL FINANCIAL REPORTS**

This form of declaration shall be included in the Company Announcement wherein the publication of the ESEF AFR is announced and may be amended to reflect individual cases depending on the country of registration/incorporation.

We, Mr Paul Abela and Ms Angelique Abela, in our capacity as Directors of Mediterranean Maritime Hub Finance plc [C76597], hereby **certify**:

- i. That the Annual Financial Report for the year ended 31 December 2021 has been approved by the Board of Directors of the Company and is hereby being made available to the public.
- ii. That the Annual Financial Report has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF")¹ and the Capital Markets Rules².
- iii. That the Audit Report on the ESEF Annual Financial Report is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the Annual Financial Report including the annual financial statements.
- iv. That the Annual Financial Report shall serve as the official document for the purposes of the Capital Markets Rules and, where the issuer is registered in Malta, the Companies Act (Chapter 386 of the Laws of Malta).

Mr Paul Abela
Director

Ms Angelique Abela
Director

¹ Commission Delegated Regulation 2019/815 on the European Single Electronic Format, as may be further amended from time to time.

² Capital Markets Rules as issued by the Malta Financial Services Authority (MFSA).