



AGRIHOLDINGS PLC – C57008

SkyParks Business Centre, Level 1,
Malta International Airport
Luqa LQA 4000,
Malta
(the “Company”)

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by the Company pursuant to Rule 4.11.13 of the Prospects MTF Rules.

Quote

Extraordinary General Meeting

The Company hereby announces that at the Extraordinary General Meeting that was held today, the 24th of May 2022, the members approved the resolution to issue and allot 6,972,065 new Ordinary ‘A’ Shares in the Company to the current holders of the Ordinary “A” Shares in the Company. The issue and allotment of the new Ordinary ‘A’ Shares was made as follows:

- Issue and Allotment of 3,271,514 new Ordinary ‘A’ Shares with a nominal value of EUR1.1654 each to Trams of Malta Limited; and
- Issue and Allotment of 3,700,551 new Ordinary ‘A’ Shares with a nominal value of EUR1.1654 each to Westmoreland Investments Limited.

The Ordinary “A” Shares were issued by way of capitalisation of shareholders’ loans currently advanced by the current holders of the Ordinary “A” Shares in the Company to the Company.

Unquote

A handwritten signature in black ink, appearing to read "D. Cassar", written over a horizontal line.

Desiree Cassar
Company Secretary

24th May 2022