

COMPANY ANNOUNCEMENT

The following is a company announcement issued by MeDirect Bank (Malta) plc (the “Bank”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

Quote

The Bank has become aware of an offer made to all shareholders of Medifin Finance Limited (“MFL”), the direct shareholder of MDB Group Limited, which is the parent company of the Bank, relating to their shares in MFL. The Bank will make further announcements as appropriate.

Unquote

A handwritten signature in blue ink, appearing to read "H.C. Schmeltzer".

Henry C. Schmeltzer

Company Secretary

29 May 2023