

COMPANY ANNOUNCEMENT

**UNITED FINANCE P.L.C
(THE "COMPANY")**

**Approval of Base Prospectus for the issue of up to
€10,000,000 United Finance p.l.c. Unsecured Notes**

Date of Announcement	24 July 2023
Reference	129/2023
Capital Markets Rule	5.16

The following is a company announcement issued by United Finance p.l.c. (the "**Company**") pursuant to the Capital Markets Rules as issued by the Malta Financial Services Authority.

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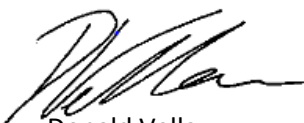
The Company hereby announces that a base prospectus dated 20 July, 2023 ("**Base Prospectus**"), relating to the issue of up to €10,000,000 unlisted unsecured notes ("**Notes**") pursuant to a note issuance programme (the "**Note Issuance Programme**"), has been approved by the Malta Financial Services Authority, as the competent authority under the Prospectus Regulation (Regulation EU No. 2017/1129). The Notes are guaranteed by the Company's parent company, United Group Limited (C 10233), on a joint and several basis.

The Base Prospectus sets out the terms under which the Notes are to be issued by the Company, in one or more tranches, in favour of the nominee and placement agent, MZ Investment Services Ltd (C 23936) ("**Nominee and Placement Agent**"). All categories of investors may participate in the Note Issuance Programme through the subscription for participation notes to be issued by the Nominee and Placement Agent under the terms and conditions of the applicable final terms.

Full details of the Note Issuance Programme and the first tranche of Notes, consisting of up to a maximum of €1,100,000 participation notes of a nominal value of €1,000, redeemable at par on 26 July 2029 and bearing interest at the rate of 6% per annum, are set out in the Base Prospectus and the final terms relative to the first tranche of Notes. The Base Prospectus and the final terms may be accessed and downloaded from the Company's website at <http://www.unitedgroup.com.mt/>.

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Signed



Donald Vella
Company Secretary