

COMPANY ANNOUNCEMENT

The following is a company announcement issued by PG p.l.c. (C-78333) in terms of Listing Rule 5.16.18.

Date of Announcement:	2 October 2019
Ref.:	027/2019
Listing Rule:	LR 5.16.18

ANNUAL GENERAL MEETING 2019 - RESOLUTIONS**QUOTE**

The Company hereby gives notice that the 3rd Annual General Meeting (AGM) of PG p.l.c. is to be held at the Corinthia Palace Hotel, De Paule Avenue, Balzan, Malta, on Thursday, 24 October 2019 at 17:00, for the purpose of considering, and if thought fit, passing the resolutions set out hereunder.

[...]

Ordinary Resolutions**1. Audited Financial Statements**

That the Audited Financial Statements of the Company for the financial year ended 30 April 2019, and the Auditors' report thereon, be hereby received and approved.

2. Directors' Report and Corporate Governance Statement (including the directors' remuneration policy set out therein)

That the Directors' report, as well as the Corporate Governance Statement (including the directors' remuneration policy set out therein), be hereby received and approved.

3. Re-appointment of Auditors

That the re-appointment of PricewaterhouseCoopers as auditors of the Company be hereby approved and that the Directors be and are hereby authorised to fix their remuneration.

Extraordinary Resolutions

1. Amendments to the Company's Memorandum and Articles of Association

That the current Memorandum and Articles of Association of the Company be and are hereby abrogated and replaced by the new Memorandum and Articles of Association (a copy of which was made available to shareholders at the registered office of the Company and on the Company's website since the dispatch of the notice convening this meeting), amended as explained in the Shareholders' Circular dated 1 October 2019 and circulated together with the notice convening this meeting.

UNQUOTE

By order of the Board.

A handwritten signature in blue ink, appearing to read 'Emma Grech', written over a horizontal line.

Dr Emma Grech
Company Secretary

2 October 2019