



RS2 Software p.l.c.

COMPANY ANNOUNCEMENT

The following is a company announcement issued by RS2 Software p.l.c. pursuant to the Malta Financial Services Authority Listing Rules.

Quote

RS2 Software plc, announces the acquisition of KALICOM Liebers Zahlungssysteme KG, one of the most successful commercial network operators for electronic, card-based payment systems in Germany. The transaction is classified as a Class 1 transaction

The business of KALICOM Liebers Zahlungssysteme KG is a perfect fit to enhance the product portfolio of RS2. The acquisition enables RS2 a quick start into the direct acquiring business with immediate capabilities of selling, installing and servicing terminals and processing card transactions in the German market for small and mid-size accounts. KALICOM provides RS2 an attractive entry portfolio of more than 4.000 terminals and an existing merchant book.

The acquisition is in line with RS2's strategic shift from continuing to provide perpetual Licences of its platform to Managed Services, Merchant Acquiring Services and Issuing Services throughout Europe, Middle East, North America, Latin America and Asia Pacific, resulting in international growth and expansion.

About KALICOM Liebers Zahlungssysteme KG

KALICOM Liebers Zahlungssysteme KG is one of the most successful commercial network operators for electronic, card-based payment systems with several thousand payment terminals, located in Reinsdorf, Germany. It serves SMEs across Germany with products including POS terminals, girocard/direct debit processing, routing of credit card transactions and referral of acquiring services. KALICOM will be renamed to KALICOM Zahlungssysteme GmbH and is now a wholly owned subsidiary of RS2 Financial Services.

About RS2 Software plc

RS2 is one of the leading providers of Payment Solution. The company today services over 1.5 million merchants and over 350 million cards around the globe. RS2 provides services and payment processing for financial institutions, processors,

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**RS2 Software p.l.c, RS2 Buildings,
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RS2.COM



ISVs, Payment Facilitators and merchants in Europe, APAC, LATAM, Middle East and North America through one single solution. With offices around the world, RS2 supports over 250 clients in more than 35 different countries, processing thousands of transactions per second in over 170 currencies and settling in more than 80 cross omni channel.

Unquote

A handwritten signature in black ink, appearing to read 'Ivan Gatt', written over a horizontal line.

Dr. Ivan Gatt

Company Secretary
8th January 2020

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